

Current Report **No 5/2025**

Report Date:

26 March 2025, 5:28 PM

Abbreviated name of the issuer:

Murapol S.A.

Subject:

Considered bond issue under the Bond Issue Program

Legal basis:

Article 17 section 1 MAR - inside information

The Report:

The Management Board of Murapol S.A. with its registered office in Bielsko-Biała ("**Issuer**", "**Company**"), with reference to current report No. 17/2024 dated April 24, 2024 on the establishment of a bond issue program with the total nominal value of issued and unredeemed bonds not exceeding PLN 500,000,000 (in words: five hundred million zlotys) ("**Program**") at any time during the Program and the issuance by the Company of individual series of bonds under this Program, informs that the Issuer is considering issuing bonds under the Program in the second quarter of 2025.

The issue under consideration, referred to above, concerns unsecured ordinary bearer bonds, bearing interest at a variable interest rate with a maturity of 3 years. The nominal value and issue price of one bond will be PLN 10,000.

The Company's obligations under the bonds will be of a cash nature only and will consist of payment of the nominal value and interest. The bonds will be subject to introduction to trading in the alternative trading system operated by the Warsaw Stock Exchange S.A.

The Bonds will be offered for purchase in an offering conducted pursuant to Article 33 item 1 of the Act of 15 January 2015 on Bonds in conjunction with Article 1 item 4 letter a) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC (the "**Prospectus Regulation**"), addressed exclusively to qualified investors within the meaning of the Prospectus Regulation, for which there is no obligation to prepare a prospectus or information memorandum.

The maximum value of bonds to be issued under the series and the margin will be determined through the process of discussions with investors and building a book of demand.

The Company will inform in a separate report about the implementation of the above-mentioned issue.

Signatures of persons representing the Company:

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Przemysław Kromer