

Current Report **No 9/2025**

Report Date:

24 April 2025, 10:06 AM

Abbreviated name of the issuer:

Murapol S.A.

Subject:

Adoption by the Management Board of the Company of a resolution on the issue of bonds under the Bond Issue Program

Legal basis:

Article 17 section 1 MAR - inside information

The Report:

The Management Board of Murapol S.A. with its registered office in Bielsko-Biała (hereinafter referred to as the "**Company**"), in reference to current report no. 17/2024 dated April 24, 2024 on the establishment of a bond issue program with a total nominal value of issued and unredeemed bonds not exceeding PLN 500,000,000 (in words: five hundred million zlotys) ("**Program**") at any time during the Program and the issuance by the Company of individual series of bonds under this Program and current report no. 5/2025 dated March 26, 2025 on the intention to issue bonds under the Bond Issue Program, informs about the adoption on April 24, 2025 of a resolution of the Management Board on the issue of 10,000 unsecured ordinary bearer bonds of series 1/2025, with a nominal value of PLN 10,000 each and a maximum total nominal value of PLN 100,000,000 ("**Bonds**") issued under the Program.

If the issue is successful, the issue price of the Bonds will be equal to their nominal value and the Bonds will bear interest at a variable interest rate of 3M WIBOR plus a margin of 4.00% per annum.

The Bonds will be offered in an offering conducted pursuant to Article 33 item 1 of the Act of 15 January 2015 on Bonds in conjunction with Article 1 section 4 letter a) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC (**the "Prospectus Regulation"**), addressed exclusively to qualified investors within the meaning of the Prospectus Regulation, for which there is no obligation to prepare a prospectus or information memorandum.

If the issue is successful, the Bonds will be issued on 29 April 2025 and will be entered in the register maintained by IPOPEMA SECURITIES S.A. acting as the issue agent, and then registered in the depository maintained by the National Depository for Securities S.A. and will be subject to introduction to trading in the alternative trading system operated by the Warsaw Stock Exchange S.A.

The redemption date of the Bonds will be April 29, 2028.

Signatures of persons representing the Company:

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Przemysław Kromer