

Current Report **No 10/2025**

Report Date:

29 April 2025, 3:18 PM

Abbreviated name of the issuer:

Murapol S.A.

Subject:

Bond Issue under the Bond Issue Program

Legal basis:

Article 17 section 1 MAR - inside information

The Report:

Murapol S.A. Management Board with its registered office in Bielsko-Biała (the **"Company"**), with reference to current report no. 17/2024 dated April 24, 2024 on the establishment of a bond issue program with the total nominal value of issued and unredeemed bonds not exceeding PLN 500,000,000 (in words: five hundred million zlotys) (the **"Program"**) at any time during the Program and the issuance by the Company of individual series of bonds under this Program, current report no. 5/2025 dated March 26, 2025 on the intention to issue bonds under the Bond Issue Program and current report no. 9/2025 dated April 24, 2025 on the adoption by the Management Board of a resolution on the issue of bonds under the Bond Issue Program, informs about the issue on April 29, 2025 of 10,000 unsecured ordinary bearer bonds of series 1/2025, with a nominal value of PLN 10,000 each and a total nominal value of PLN 100,000,000 (the **"Bonds"**), issued under the Programme.

The Issuer set a cut-off margin of 4.00% p.a., thus setting the issue amount at PLN 100,000,000.

The Bonds were issued in an offering conducted pursuant to Article 33 item 1 of the Act of 15 January 2015 on Bonds in conjunction with Article 1 section 4 letter a) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC (the **"Prospectus Regulation"**), addressed exclusively to qualified investors within the meaning of the Prospectus Regulation, for which there is no obligation to prepare a prospectus or information memorandum.

The issued Bonds have been entered into the register maintained by IPOPEMA SECURITIES S.A. acting as the issue agent, and will then be registered in the depository maintained by the National Depository for Securities S.A. and will be subject to introduction to trading in the alternative trading system operated by the Warsaw Stock Exchange S.A.

The redemption date of the Bonds will be April 29, 2028.

Legal basis: Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Signatures of persons representing the Company:

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Przemysław Kromer