

Agreement – Article 87(1) point 5 in conjunction with Article 69(1) or (2) of the Act on public offering (to be filled in by the parties to a shareholders' agreement)

Original notification / change

- ☒ Original notification
☐ Change

Issuer's data

LEI code

259400LPW06NDBYTN565

Issuer's name

MURAPOL SPÓŁKA AKCYJNA

Details of the entity sending the notification

- ☒ Attorney-in-fact for the purpose of submitting the notification
☐ Agreement participant

Agreement description

The agreement on acting-in-concert, specified in Article 87(1)(5) of the Act on Public Offering executed on 5 April 2024 by and between AEREF V PL Inwestycje sp. z o.o. and Hampont sp. z o.o. (the "Agreement"), on the basis of which the parties undertook to cooperate in all matters related to the convening of and participation in the General Meetings of Shareholders of Murapol S.A. (the "Company"), in particular to jointly exercise their voting rights at the General Meetings of Shareholders of the Company. The Agreement provides that the manner of joint exercise of the voting rights is set by AEREF V PL Inwestycje sp. z o.o. upon consultations with Hampont sp. z o.o. The notice of the execution of the Agreement was published by the Company's current report no. 13/2024 dated 9 April 2024.

The dominant entities of AEREF V PL Inwestycje sp. z o.o. are: (i) AEREF V PL Investment S.à r.l. being a direct dominant entity of AEREF V PL Inwestycje sp. z o.o., (ii) AEREF V PL Master S.à r.l. being a direct dominant entity of AEREF V PL Investment S.à r.l., (iii) AEREF V Master S. à r.l. being a direct dominant entity of AEREF V PL Master S.à r.l. and (iv) Ares European Real Estate Fund V SCSp being a direct dominant entity of AEREF V Master S.à r.l.

The dominant entity of Hampont sp. z o.o. is Mykerinos sp. z o.o

First name

Maciej

Last name

Kowalski

Data of agreement participants

Type of entity

- ☐ natural person
☒ legal person

Address

14, Avenue Pasteur

Postcode

2310

City/town

Luxembourg

Country

Luxembourg

Entity name

Ares European Real Estate Fund V SCSp

LEI code

54930094H1S7J8I0IY53

☐ LEI code is missing

☒ The shareholder has subsidiaries

The entity's ownership status - directly

Number of ordinary bearer and/or registered shares

0

Number of registered multiple-vote shares

0

Total number of shares

0

% share in the share capital

0

Number of votes

0

% share in the number of votes

0

Data of dependent entities

Address

14, Avenue Pasteur

Postcode

2310

City/town

Luxembourg

Country

Luxembourg

Entity name

AEREF V Master S.à r.l.

National Court Register (KRS) Number / Statistical Number (REGON) /
Tax ID (NIP) / National registration code

B219904

☒ LEI code is missing

The entity's ownership status - directly

0

0

0

0

0

0

Address

14, Avenue Pasteur

Postcode

2310

City/town

Luxembourg

Country

Luxembourg

Entity name

AEREF V PL Master S.à r.l.

National Court Register (KRS) Number / Statistical Number (REGON) /
Tax ID (NIP) / National registration code

B238033

☒ LEI code is missing

The entity's ownership status - directly

0

0

0

0

0

0

Address

14, Avenue Pasteur

Postcode

2310

City/town

Luxembourg

Country

Luxembourg

Entity name

AEREF V PL Investment S.à r.l.

LEI code

529900WQLHX14ERA4057

☐ LEI code is missing

The entity's ownership status - directly

0

0

0

0

0

0

Address

ul. Wioślarska 8

Postcode

00-411

City/town

Warsaw

Country

Poland

Entity name

AEREF V PL INWESTYCJE SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ

LEI code

259400MGGZ5HJAF32174

☐ LEI code is missing

The entity's ownership status - directly

19 600 000

0

19 600 000

48,04

19 600 000

48,04

Type of entity

- ☐ natural person
☒ legal person

Address

ul. Litewska 1

Postcode

00-581

City/town

Warsaw

Country

Poland

Entity name

Mykerinos spółka z ograniczoną odpowiedzialnością

National Court Register (KRS) Number / Statistical Number (REGON) / Tax ID (NIP) / National registration code

0001071408

☒ LEI code is missing

☒ The shareholder has subsidiaries

The entity's ownership status - directly

Number of ordinary bearer and/or registered shares

0

Number of registered multiple-vote shares

0

Total number of shares

0

% share in the share capital

0

Number of votes

0

% share in the number of votes

0

Data of dependent entities

Address

ul. Litewska 1

Postcode

00-581

City/town

Warsaw

Country

Poland

Entity name

HAMPONT SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ

LEI code

25940075RMM0Y2Z4MF19

☐ LEI code is missing

The entity's ownership status - directly

2 040 000

0

2 040 000

5

2 040 000

5

The entity's ownership status - directly

Number of ordinary bearer and/or registered shares

0

Number of registered multiple-vote shares

0

Total number of shares

0

% share in the share capital

0

Number of votes

0

% share in the number of votes

0

Reason for submitting the notification

Details of the event

Entity concerned

AEREF V PL INWESTYCJE SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ

Date of submitting the notification

Date of the event

2025-6-12

Transaction settlement date

Date of obtaining information about the event

2025-6-16

2025-6-12

Type of event

Other

Description of the event

AEREF V PL Inwestycje sp. z o.o. ("AEREF"), on 12 June 2025 executed sale transactions for the total of 2,040,000 held by its ordinary bearer shares in the Company, entitling the holder thereof to the total of 2,040,000 votes at the Company's General Meeting of Shareholders, out of which: (i) 1,020,000 shares in the Company were sold to Hampont sp. z o.o. ("Hampont") by way of the over the counter (OTC) transaction - the transaction was executed on 12 June 2025 and settled on 13 June 2025, and (ii) 1,020,000 shares in the Company were sold to Poddębice Retail Invest sp. z o.o. ("PRI") by way of the block trade transaction executed on the regulated market operated by the Warsaw Stock Exchange - the transaction was executed on 12 June 2025 and settled on 16 June 2025.

This notice is submitted at the same time in the name of: (i) AEREF, (ii) AEREF's dominant entities indicated above (i.e. AEREF V PL Investment S.à r.l., AEREF V PL Master S.à r.l., AEREF V Master S.à r.l. and Ares European Real Estate Fund V SCSp), (iii) AEREF and Hampont sp. z o.o. as parties to the Agreement (as defined above) and (iv) Mykerinos sp. z o.o. - Hampont sp. z o.o.'s dominant entity. There are no other subsidiaries of entities submitting this notification, that are holding any shares in the Company. There are no persons specified in Article 87(1) (3)c) of the Act on Public Offering.

At the same time, Hampont and PRI are parties to another agreement, specified in Article 87(1)(5) of the Act on Public Offering. According to this agreement, the way of voting at the GM of the Company will be set by Hampont upon consultations with PRI. The performance of the parties' reporting obligations under this separate agreement will be the subject of a separate notification. If in the future the way of deciding on joint voting under the Agreement (executed between AEREF and Hampont) changes (i.e. if the way of joint voting is set by Hampont upon consultations with AEREF), and as a consequence, the agreement between Hampont, AEREF and PRI is formed, the notifying parties will notify of those circumstances in accordance with applicable provisions of law.

Entity's direct shareholding

shareholding before the change

Number of ordinary bearer and/or registered shares

19 600 000

Number of registered multiple-vote shares

0

Total number of shares

19 600 000

% share in the share capital

48,04

shareholding after the change

Number of ordinary bearer and/or registered shares

17 560 000

Number of registered multiple-vote shares

0

Total number of shares

17 560 000

% share in the share capital

43,04

Number of votes	Number of votes
19 600 000	17 560 000
% share in the number of votes	% share in the number of votes
48,04	43,04

Details of the event

Entity concerned	
HAMPONT SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ	
Date of submitting the notification	Date of the event
	2025-6-12
Transaction settlement date	Date of obtaining information about the event
2025-6-13	2025-6-12
Type of event	
Purchase – civil-law agreement	

Description of the event

Hampont, on 12 June 2025 executed a purchase transaction with AEREF for the total of 1,020,000 ordinary bearer shares in the Company held by AEREF, entitling the holder thereof to the total of 1,020,000 votes at the Company' General Meeting of Shareholders. The transaction was executed on 12 June 2025 and settled on 13 June 2025.

This notice is submitted at the same time in the name of: (i) AEREF, (ii) AEREF's dominant entities indicated above (i.e. AEREF V PL Investment S.à r.l., AEREF V PL Master S.à r.l., AEREF V Master S.à r.l. and Ares European Real Estate Fund V SCSp), (iii) AEREF and Hampont sp. z o.o. as parties to the Agreement (as defined above) and (iv) Mykerinos sp. z o.o. - Hampont sp. z o.o.'s dominant entity. There are no other subsidiaries of entities submitting this notification, that are holding any shares in the Company. There are no persons specified in Article 87(1) (3)c) of the Act on Public Offering.

At the same time, Hampont and PRI are parties to another agreement, specified in Article 87(1)(5) of the Act on Public Offering. According to this agreement, the way of voting at the GM of the Company will be set by Hampont upon consultations with PRI. The performance of the parties' reporting obligations under this separate agreement will be the subject of a separate notification. If in the future the way of deciding on joint voting under the Agreement (executed between AEREF and Hampont) changes (i.e. if the way of joint voting is set by Hampont upon consultations with AEREF), and as a consequence, the agreement between Hampont, AEREF and PRI is formed, the notifying parties will notify of those circumstances in accordance with applicable provisions of law.

Entity's direct shareholding

shareholding before the change	shareholding after the change
Number of ordinary bearer and/or registered shares	Number of ordinary bearer and/or registered shares
2 040 000	3 060 000
Number of registered multiple-vote shares	Number of registered multiple-vote shares
0	0
Total number of shares	Total number of shares
2 040 000	3 060 000
% share in the share capital	% share in the share capital
5	7,5
Number of votes	Number of votes
2 040 000	3 060 000
% share in the number of votes	% share in the number of votes
5	7,5

Current shareholding resulting from Article 69b of the Act on public offering

- ☒ not applicable
☐ applicable

Total (direct and indirect) and current shareholding

☐ Total and current holding are not the same

Total holding

Number of ordinary bearer and/or registered shares

20 620 000

Number of registered multiple-vote shares

0

Total number of shares

20 620 000

% share in the share capital

50,54

Number of votes

20 620 000

% share in the number of votes

50,54