

Current Report **No 37/2025**

Report Date:

**17 November 2025, 11:44 PM**

Abbreviated name of the issuer:

**Murapol S.A.**

Subject:

**Conclusion of an annex to the facilities agreement with the bank consortium – Bank Polska Kasa Opieki S.A. and Santander Bank Polska S.A.**

Legal basis:

**Article 17(1) of MAR – inside information.**

### **The Report:**

The Management Board of Murapol S.A. with its registered office in Bielsko-Biała (the “**Company**”) informs that on 17 November 2025 it concluded an annex (the “**Annex**”) to the facilities agreement (the “**Facilities Agreement II**”) dated 14 September 2022 concluded with a consortium of two banks - Bank Polska Kasa Opieki S.A. and Santander Bank Polska S.A., with a total value of PLN 550.0 million, annexed on December 21, 2023, about which the Company informed in current report No. 13/2023.

Pursuant to the Annex, the repayment deadline for the loans granted under Facilities Agreement II was extended until 30 June 2029, with the total amount of loans amounting to PLN 550 million, which consists of:

- Refinancing Tranche A in the amount of PLN 150 million,
- Refinancing Tranche B in the amount of PLN 300 million,
- Revolving Loan in the amount of up to PLN 100 million.

Additionally, under Facilities Agreement II, Bank Polska Kasa Opieki S.A. may, at the Company's request, grant bank guarantees up to a total amount of PLN 20 million.

Taking into account the debt under the Facilities Agreement II, which amounted to PLN 420.480 million as at October 31, 2025, the additional amount that the Company will receive at its disposal under the Annex will amount to PLN 129.52 million, including up to PLN 100 million of the Revolving Loan.

In addition, pursuant to the Annex, the payment of dividends (or dividend advances) to the Company's shareholders or guarantors (together with other distributions, including from the issuance of shares, interest payments, repayment of principal amounts on indebtedness or the granting of a loan or surety) is permitted provided that the payment is made no later than 30 June 2028 and after 30 June 2028, the payment of dividends (or advances on dividends) above the total amount of PLN 122 million will require a separate consent of the lender, taking into account the other conditions specified in the Facilities Agreement II.



Description of the Facilities Agreement II can be found in Section 9.11 "Material Agreements" – "Facilities Agreement II" of the Company's prospectus (the "**Prospectus**") approved on 27 November 2023 by the Polish Financial Supervision Authority and made available on the Company's website [www.murapol.pl](http://www.murapol.pl) under the "Investor Relations" section.

All capitalised terms not defined in this current report shall have the meaning ascribed to them in the Prospectus.

**Signatures of persons representing the Company:**

- Member of the Management Board – Iwona Sroka
- Member of the Management Board – Przemysław Kromer