

Agreement – Article 87(1) point 5 in conjunction with Article 69(1) or (2) of the Act on public offering (to be filled in by the parties to a shareholders' agreement)

Original notification / change

- ☒ Original notification
☐ Change

Issuer's data

LEI code

259400LPW06NDBYTN565

Issuer's name

MURAPOL SPÓŁKA AKCYJNA

Details of the entity sending the notification

- ☒ Attorney-in-fact for the purpose of submitting the notification
☐ Agreement participant

Agreement description

The agreement on acting-in-concert, specified in Article 87(1)(5) of the Act on Public Offering executed on 5 April 2024 by and between AEREF V PL Inwestycje sp. z o.o. ("AEREF") and Hampont sp. z o.o. ("Hampont") (the "Agreement"), on the basis of which the parties undertook to cooperate in all matters related to the convening of and participation in the General Meetings of Shareholders of Murapol S.A. (the "Company"), in particular to jointly exercise their voting rights at the General Meetings of Shareholders of the Company. The Agreement provides that the manner of joint exercise of the voting rights is set by AEREF upon consultations with Hampont. The notice of the execution of the Agreement was published by the Company's current report no. 13/2024 dated 9 April 2024.

The dominant entities of AEREF are: (i) AEREF V PL Investment S.à r.l. being a direct dominant entity of AEREF, (ii) AEREF V PL Master S.à r.l. being a direct dominant entity of AEREF V PL Investment S.à r.l., (iii) AEREF V Master S. à r.l. being a direct dominant entity of AEREF V PL Master S.à r.l. and (iv) Ares European Real Estate Fund V SCSp being a direct dominant entity of AEREF V Master S.à r.l.

The dominant entity of Hampont sp. z o.o. is Mykerinos sp. z o.o ("Mykerinos").

First name

Maciej

Last name

Kowalski

Data of agreement participants

Type of entity

- ☐ natural person
☒ legal person

Address

14, Avenue Pasteur

Postcode

2310

City/town

Luxembourg

Country

Luxembourg

Entity name

Ares European Real Estate Fund V SCSp

LEI code

54930094H1S7J8I0IY53

☐ LEI code is missing

☒ The shareholder has subsidiaries

The entity's ownership status - directly

Number of ordinary bearer and/or registered shares

0

Number of registered multiple-vote shares

0

Total number of shares

0

% share in the share capital

0

Number of votes

0

% share in the number of votes

0

Data of dependent entities

Address

14, Avenue Pasteur

Postcode

2310

City/town

Luxembourg

Country

Luxembourg

Entity name

AEREF V Master S.à r.l.

National Court Register (KRS) Number / Statistical Number (REGON) /
Tax ID (NIP) / National registration code

B219904

☒ LEI code is missing

The entity's ownership status - directly

0

0

0

0

0

0

Address

14, Avenue Pasteur

Postcode

2310

City/town

Luxembourg

Country

Luxembourg

Entity name

AEREF V PL Master S.à r.l.

National Court Register (KRS) Number / Statistical Number (REGON) /
Tax ID (NIP) / National registration code

B238033

☒ LEI code is missing

The entity's ownership status - directly

0

0

0

0

0

0

Address

14, Avenue Pasteur

Postcode

2310

City/town

Luxembourg

Country

Luxembourg

Entity name

AEREF V PL Investment S.à r.l.

LEI code

529900WQLHX14ERA4057

☐ LEI code is missing

The entity's ownership status - directly

0

0

0

0

0

0

Address

ul. Wioślarska 8

Postcode

00-411

City/town

Warsaw

Country

Poland

Entity name

AEREF V PL INWESTYCJE SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ

LEI code

259400MGGZ5HJAF32174

☐ LEI code is missing

The entity's ownership status - directly

17 560 000

0

17 560 000

43,04

17 560 000

43,04

Type of entity

- ☐ natural person
☒ legal person

Address

ul. Litewska 1

Postcode

00-581

City/town

Warsaw

Country

Poland

Entity name

Mykerinos spółka z ograniczoną odpowiedzialnością

National Court Register (KRS) Number / Statistical Number (REGON) /
Tax ID (NIP) / National registration code

0001071408

☒ LEI code is missing

☒ The shareholder has subsidiaries

The entity's ownership status - directly

Number of ordinary bearer and/or registered shares

0

Number of registered multiple-vote shares

0

Total number of shares

0

% share in the share capital

0

Number of votes

0

% share in the number of votes

0

Data of dependent entities

Address

ul. Litewska 1

Postcode

00-581

City/town

Warsaw

Country

Poland

Entity name

HAMPONT SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ

LEI code

25940075RMM0Y2Z4MF19

☐ LEI code is missing

The entity's ownership status - directly

3 060 000

0

3 060 000

7,5

3 060 000

7,5

The entity's ownership status - directly

Number of ordinary bearer and/or registered shares

0

Number of registered multiple-vote shares

0

Total number of shares

0

% share in the share capital

0

Number of votes

0

% share in the number of votes

0

Reason for submitting the notification

Details of the event

Entity concerned

AEREF V PL INWESTYCJE SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ

Date of submitting the notification

Date of the event

2025-11-27

Transaction settlement date

Date of obtaining information about the event

2025-11-27

2025-11-27

Type of event

Sale – civil-law agreement

Description of the event

On 27 November 2025 AEREF executed a sale transaction of in total 2,200,000 ordinary bearer shares in the Company entitling the holder thereof to in total 2,200,000 votes at the General Meeting of Shareholders of the Company, selling the shares to Hampont through a sale transaction executed outside of organised trading (OTC transaction) - the transaction was executed on 27 November 2025 and settled on the same date.

This notice is submitted at the same time in the name of: (i) AEREF, (ii) Hampont, (iii) AEREF's dominant entities indicated above,, (iv) AEREF and Hampont as parties to the Agreement (as defined above) and (v) Mykerinos - Hampont's dominant entity.

There are no other subsidiaries of entities submitting this notification, that are holding any shares in the Company. There are no persons specified in Article 87(1) (3)c) of the Act on Public Offering.

At the same time, Hampont is a party to another agreement, specified in Article 87(1)(5) of the Act on Public Offering - the performance of the parties' reporting obligations under this separate agreement will be the subject of a separate notification.

Entity's direct shareholding

shareholding before the change

Number of ordinary bearer and/or registered shares

17 560 000

Number of registered multiple-vote shares

0

Total number of shares

17 560 000

% share in the share capital

43,04

Number of votes

17 560 000

% share in the number of votes

43,04

shareholding after the change

Number of ordinary bearer and/or registered shares

15 360 000

Number of registered multiple-vote shares

0

Total number of shares

15 360 000

% share in the share capital

37,65

Number of votes

15 360 000

% share in the number of votes

37,65

Details of the event

Entity concerned

HAMPONT SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ

Date of submitting the notification

Date of the event

2025-11-27

Transaction settlement date

2025-11-27

Date of obtaining information about the event

2025-11-27

Type of event

Purchase – civil-law agreement

Description of the event

On 27 November 2025 Hampont executed a share purchase transaction of in total 2,200,000 ordinary bearer shares in the Company held by AEREF entitling the holder thereof to in total 2,200,000 votes at the General Meeting of Shareholders of the Company, purchasing the shares through a sale transaction executed outside of organised trading (OTC transaction) - the transaction was executed on 27 November 2025 and settled on the same date.

This notice is submitted at the same time in the name of: (i) AEREF, (ii) Hampont, (iii) AEREF's dominant entities indicated above,, (iv) AEREF and Hampont as parties to the Agreement (as defined above) and (v) Mykerinos - Hampont's dominant entity.

There are no other subsidiaries of entities submitting this notification, that are holding any shares in the Company. There are no persons specified in Article 87(1) (3)c) of the Act on Public Offering.

At the same time, Hampont is a party to another agreement, specified in Article 87(1)(5) of the Act on Public Offering - the performance of the parties' reporting obligations under this separate agreement will be the subject of a separate notification.

Entity's direct shareholding

shareholding before the change

Number of ordinary bearer and/or registered shares

3 060 000

Number of registered multiple-vote shares

0

Total number of shares

3 060 000

% share in the share capital

7,5

Number of votes

3 060 000

% share in the number of votes

7,5

shareholding after the change

Number of ordinary bearer and/or registered shares

5 260 000

Number of registered multiple-vote shares

0

Total number of shares

5 260 000

% share in the share capital

12,89

Number of votes

5 260 000

% share in the number of votes

12,89

Details of the event

Entity concerned

AEREF V PL INWESTYCJE SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ

Date of submitting the notification

Date of the event

2025-11-28

Transaction settlement date

2025-12-2

Date of obtaining information about the event

2025-11-28

Type of event

Other

Description of the event

As a consequence of the accelerated book-building process for the shares in the Company held by AEREF, on 28 November 2025 AEREF executed: (i) block trades transactions on the regulated market operated by the Warsaw Stock Exchange, through which AEREF sold jointly (to external investors and to the investor associated with Hampont) 6,732,000 ordinary bearer shares in the Company entitling the holder thereof to 6,732,000 votes at the General Meeting of Shareholders of the Company - the transaction was settled on 2 December 2025; (ii) executed a sale transaction of in total 1,632,000 ordinary bearer shares in the Company entitling the holder thereof to in total 1,632,000 votes at the General Meeting of Shareholders of the Company, selling the shares to Hampont through a sale transaction executed outside of organised trading (OTC transaction) - the transaction was settled on 2 December 2025.

This notice is submitted at the same time in the name of: (i) AEREF, (ii) Hampont, (iii) AEREF's dominant entities indicated above,, (iv) AEREF and Hampont as parties to the Agreement (as defined above) and (v) Mykerinos - Hampont's dominant entity.

There are no other subsidiaries of entities submitting this notification, that are holding any shares in the Company. There are no persons specified in Article 87(1) (3)c) of the Act on Public Offering.

At the same time, Hampont is a party to another agreement, specified in Article 87(1)(5) of the Act on Public Offering - the performance of the parties' reporting obligations under this separate agreement will be the subject of a separate notification.

Entity's direct shareholding

| shareholding before the change | shareholding after the change |
|--|--|
| Number of ordinary bearer and/or registered shares | Number of ordinary bearer and/or registered shares |
| 15 360 000 | 6 996 000 |
| Number of registered multiple-vote shares | Number of registered multiple-vote shares |
| 0 | 0 |
| Total number of shares | Total number of shares |
| 15 360 000 | 6 996 000 |
| % share in the share capital | % share in the share capital |
| 37,65 | 17,15 |
| Number of votes | Number of votes |
| 15 360 000 | 6 996 000 |
| % share in the number of votes | % share in the number of votes |
| 37,65 | 17,15 |

Details of the event

Entity concerned

HAMPONT SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ

Date of submitting the notification

Date of the event

2025-11-28

Transaction settlement date

2025-12-2

Date of obtaining information about the event

2025-11-28

Type of event

Purchase – civil-law agreement

Description of the event

As a consequence of the accelerated book-building process for the shares in the Company held by AEREF, on 28 November 2025 Hampont executed a share purchase transaction of in total 1,632,000 ordinary bearer shares in the Company held by AEREF entitling the holder thereof to in total 1,632,000 votes at the General Meeting of Shareholders of the Company, through a share purchase transaction executed outside of organised trading (OTC transaction) - the transaction was settled on 2 December 2025.

This notice is submitted at the same time in the name of: (i) AEREF, (ii) Hampont, (iii) AEREF's dominant entities indicated above,, (iv) AEREF and Hampont as parties to the Agreement (as defined above) and (v) Mykerinos - Hampont's dominant entity.

There are no other subsidiaries of entities submitting this notification, that are holding any shares in the Company. There are no persons specified in Article 87(1) (3)c) of the Act on Public Offering.

At the same time, Hampont is a party to another agreement, specified in Article 87(1)(5) of the Act on Public Offering - the performance of the parties' reporting obligations under this separate agreement will be the subject of a separate notification.

Entity's direct shareholding

| shareholding before the change | shareholding after the change |
|--|--|
| Number of ordinary bearer and/or registered shares | Number of ordinary bearer and/or registered shares |
| <input type="text" value="5 260 000"/> | <input type="text" value="6 892 000"/> |
| Number of registered multiple-vote shares | Number of registered multiple-vote shares |
| <input type="text" value="0"/> | <input type="text" value="0"/> |
| Total number of shares | Total number of shares |
| <input type="text" value="5 260 000"/> | <input type="text" value="6 892 000"/> |
| % share in the share capital | % share in the share capital |
| <input type="text" value="12,89"/> | <input type="text" value="16,89"/> |
| Number of votes | Number of votes |
| <input type="text" value="5 260 000"/> | <input type="text" value="6 892 000"/> |
| % share in the number of votes | % share in the number of votes |
| <input type="text" value="12,89"/> | <input type="text" value="16,89"/> |

Current shareholding resulting from Article 69b of the Act on public offering

- ☒ not applicable
☐ applicable

Total (direct and indirect) and current shareholding

☐ Total and current holding are not the same

Total holding

| |
|--|
| Number of ordinary bearer and/or registered shares |
| <input type="text" value="13 888 000"/> |
| Number of registered multiple-vote shares |
| <input type="text" value="0"/> |
| Total number of shares |
| <input type="text" value="13 888 000"/> |
| % share in the share capital |
| <input type="text" value="34,04"/> |
| Number of votes |
| <input type="text" value="13 888 000"/> |
| % share in the number of votes |
| <input type="text" value="34,04"/> |