Current Report **No 27/2026**

Report Date:

26 October 2026, 7:23 PM

Abbreviated name of the issuer:

Murapol S.A.

Subject:

Adoption by the Management Board of the Company of a resolution concerning the issuance of bonds under the Bond Issuance Programme

Legal basis:

Article 17 section 1 MAR - inside information

The Report:

The Management Board of Murapol S.A. with its registered office in Bielsko-Biała (hereinafter the "**Company**"), referring to current report No. 17/2024 of April 24, 2024, concerning the establishment of a bond issuance programme with a total nominal value of issued and unredeemed bonds not exceeding PLN 500,000,000 (in words: five hundred million zlotys) (the "**Programme**") at any time during the duration of the Programme and the issuance by the Company of individual series of bonds under this Programme, and current report No. 23/2026 of September 29, 2026, concerning the intention to issue bonds under the Bond Issuance Programme, hereby announces that on October 26, 2026, it adopted a Management Board resolution concerning the issuance of 150,000 unsecured ordinary bearer bonds of series 1/2026, with a nominal value of PLN 1,000 each and a maximum total nominal value of PLN 150,000,000 (the "**Bonds**"), issued under the Programme.

If the issuance is successful, the issue price of the Bonds will be equal to their nominal value, and the Bonds will bear interest at a variable rate equal to WIBOR 3M increased by a margin of 3.5% per annum.

The Bonds will be offered by way of an offer conducted pursuant to Article 33 item 1 of the Act on Bonds of January 15, 2015, in connection with Article 1(4)(a) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "**Prospectus Regulation**"), addressed exclusively to qualified investors within the meaning of the Prospectus Regulation, for which there is no obligation to draw up a prospectus or an information memorandum.

If the issuance is successful, the Bonds will be issued on October 29, 2026, and will be registered in the records maintained by IPOPEMA SECURITIES S.A. acting as the issue agent, and then registered in the depository maintained by Krajowy Depozyt Papierów Wartościowych S.A. and introduced to trading in the alternative trading system operated by Giełda Papierów Wartościowych w Warszawie S.A.

The redemption date of the Bonds will fall on April 29, 2030.

Signatures of persons representing the Company:

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Przemysław Kromer