Current Report **No 29/2026**

Report Date:

29 October 2026, 6:05 PM

Abbreviated name of the issuer:

Murapol S.A.

Subject:

Issue of bonds under the Bond Issue Programme

Legal basis:

Article 17 section 1 MAR - inside information

The Report:

The Management Board of Murapol S.A. with its registered office in Bielsko-Biała (the "**Company**"), with reference to the current report No. 17/2024 of April 24, 2024, on the establishment of a bond issue programme with the total nominal value of the issued and outstanding bonds not exceeding PLN 500,000,000 (in words: five hundred million zlotys) (the "**Programme**") at any time during the term of the Programme and the issuance of individual series of bonds by the Company under this Programme, current report No. 23/2026 of September 29, 2026, on the intention to issue bonds under the Bond Issue Programme, and current report No. 27/2026 of October 26, 2026, on the adoption of a resolution by the Company's Management Board on the issue of bonds under the Bond Issue Programme, announces the issue on October 29, 2026, of 150,000 unsecured ordinary bearer bonds of series 1/2026, with a nominal value of PLN 1,000 each and a maximum total nominal value of PLN 150,000,000 (the "**Bonds**"), issued under the Programme.

The issue price of the Bonds is equal to their nominal value. The Bonds bear interest at a variable interest rate of WIBOR 3M increased by a margin of 3.5% per annum.

The issue of the Bonds was carried out by way of an offer conducted pursuant to Article 33 point 1 of the Act of January 15, 2015, on Bonds in conjunction with Article 1(4)(a) of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "**Prospectus Regulation**"), addressed exclusively to qualified investors within the meaning of the Prospectus Regulation, for which there is no obligation to prepare a prospectus or an information memorandum.

The issued Bonds were registered in the records maintained by IPOPEMA SECURITIES S.A. acting as the issue agent, and subsequently will be registered in the depository maintained by the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) and will be introduced to trading in the alternative trading system operated by the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.).

The redemption date of the Bonds will fall on April 29, 2030.

Legal basis: Article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Signatures of persons representing the Company:

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Przemysław Kromer