

Current Report **No 2/2023**

Report Date:

**15 December 2023, 7:29 AM**

Abbreviated name of the issuer:

**Murapol S.A.**

Subject:

**Completion of the Offering of the Company's securities**

Legal basis:

**Article 56 of the Polish Act dated 29 July 2005 on public offering, the conditions governing the introduction of financial instruments to organised trading, and public companies**

#### **The Report:**

The Management Board of Murapol S.A. (the "**Company**") hereby informs about the completion of the public offering of the Company's shares in Poland (the "**Offering**") conducted on the basis of the Company's prospectus, approved by the Polish Financial Supervision Authority on 27 November 2023 (the "**Prospectus**"). The Prospectus has been published on the Company's website [www.murapol.pl](http://www.murapol.pl) in the "Investor Relations" section.

The Offering included the sale of 12,240,000 existing shares of the Company with a nominal value of PLN 0.05 each (the "**Offer Shares**") offered for sale by AEREF V PL INVESTMENT S.à r.l. On the basis of the Prospectus, the Company also applied for admission to trading on the regulated market of all the Company's shares, including the Offer Shares, i.e., 40,800,000 series A1, A2, B, C1, C2 and D shares with a nominal value of PLN 0.05 each.

All capitalized terms not defined in this current report shall have the meaning ascribed to them in the Prospectus.

In connection with the completion of the Offering, the Company provides the following information:

1) **Subscription or sale start and end dates:**

Start and end dates of the book-building process among the Institutional Investors: 27 November – 5 December 2023

Start and end dates of the subscription period for the Retail Investors: 28 November – 5 December 2023

Start and end dates of the subscription period for the Institutional Investors: 7 December – 11 December 2023

2) **Allotment date:** 13 December 2023

3) **Number of securities subscribed for or sold:** 12,240,000 Offer Shares, including 1,224,000 Stabilisation Shares



- 4) **Rate of reduction in individual tranches:** The Offering was not divided into tranches. The reduction rate for subscriptions placed by Retail Investors was 84.63%. Subscriptions placed by Institutional Investors were not subject to reduction.
- 5) **Number of securities subscribed for in the subscription or sale:** In the Offering, subscriptions were made for a total of 16,948,531 Offer Shares, including subscriptions for 5,563,531 Offer Shares submitted by the Retail Investors and subscriptions for 11,385,000 Offer Shares submitted by the Institutional Investors.
- 6) **Number of securities allotted in the subscription or sale:** In connection with the Offering, 12,240,000 Offer Shares were allotted, including: (i) 855,000 Offer Shares to Retail Investors and (ii) 11,385,000 Offer Shares to Institutional Investors, including 1,224,000 Stabilisation Shares.
- 7) **Price at which the securities were taken up (purchased):** The price of the Offer Shares was PLN 33.00 per one Offer Share.
- 8) **Number of persons who subscribed for the securities in subscription or sale:** Due to the fact that Retail Investors could have made multiple subscriptions, the Company is not able to indicate how many Retail Investors ultimately subscribed for the shares. In the Offering, 3,830 subscriptions in the category of Retail Investors were accepted. Moreover, 112 subscriptions were placed in the category of Institutional Investors, including sub-funds and subscriptions made by the Managers acting for the account of the Institutional Investors, whose Offer Shares were settled as part of *prefunding* or under the Over-Allotment Option.
- 9) **Number of persons to whom securities were allotted in subscription or sale:** Due to the fact that Retail Investors could have made multiple subscriptions, the Company is not able to indicate how many Retail Investors ultimately subscribed for the shares. In the Offering, 3,830 subscriptions in the category of Retail Investors were accepted. Moreover, the Offer Shares were allotted to 87 Institutional Investors, including foreign investors, for the account of whom the subscriptions were made by the Managers.
- 10) **The names of the underwriters who have subscribed for securities in the performance of the underwriting agreements, specifying the number of securities they subscribed for, together with the actual price of the security unit, being the issue or sale price, after deducting the consideration for subscribing for a unit of the security, in the performance**



**of the underwriting agreement, purchased by the underwriter:** In the Offering, neither the Offeror nor the Company entered into an underwriting agreement with the Managers within the meaning of Article 4(13a) of the Public Offering Act, nor did they enter into an underwriting agreement referred to in Article 14a(1) or (2) of the said Act.

- 11) **Value of the subscription or sale:** The value of the sale of the Offer Shares, understood as the product of the number of the Offer Shares covered by the Offering and the sale price of the Offer Shares, is PLN 403,920,000.
  
- 12) **Total costs included in the costs of the issuance:** As at the date of this current report, the Company has no information on the final settlement of the costs of the Offering. These costs will be made public in the form of a current report after receiving a breakdown and approval of all costs from the entities involved in the preparation and completion of the Offering.
  
- 13) **Average cost of conducting the subscription or sale per unit of the security covered by the subscription or sale:** As at the date of this current report, the Company has no information on the final settlement of the costs of the Offering and, therefore, the average sale cost per one Offer Share is not known. These costs will be made public in the form of a current report after receiving a breakdown and approval of all costs from the entities involved in the preparation and completion of the Offering.
  
- 14) **Method of payment for taken up (purchased) securities:** Payments for the Offer Shares were made in cash.

Furthermore, the Company informs about entrusting the role of the issuer's market maker (*animator emitenta*) to Santander Bank Polska S.A. – Santander Biuro Maklerskie and Dom Maklerski BDM S.A., effective from the first day of the Company's shares being listed on the regulated market operated by the WSE. Pursuant to paragraph 88(4) of the WSE Bylaws, should the Management Board of the WSE refrain from objections to the agreements within a period of 2 weeks from the date of receiving the copies thereof, the conclusion of the said agreements will be deemed equivalent to obtaining approval for performing the role of the issuer's market maker on the WSE.

**Legal basis:** § 16 sec. 1 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information to be published by issuers of securities and the conditions for recognizing as equivalent information required by the laws of a non-member state.



**Signatures of persons representing the Company:**

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Iwona Sroka