

Current Report **No 13/2023**

Report Date:

21 December 2023, 11:42 PM

Abbreviated name of the issuer:

Murapol S.A.

Subject:

Conclusion of an annex to the facilities agreement with the bank consortium – Bank Polska Kasa Opieki S.A. and Santander Bank Polska S.A.

Legal basis:

Article 17(1) of MAR – inside information.

The Report:

The Management Board of Murapol S.A. with its registered office in Bielsko-Biała (the “**Company**”) informs that on 21 December 2023 it concluded an annex (the “**Annex**”) to the facilities agreement (the “**Facilities Agreement II**”) dated 14 September 2022 concluded with a consortium of two banks - Bank Polska Kasa Opieki S.A. and Santander Bank Polska S.A., with a total value of PLN 550.0 million.

According to the Annex, the availability period of the facilities granted under the Facilities Agreement II was extended until 30 June 2026.

Under the Annex, Refinancing Tranche A was increased by the maximum amount of PLN 64.8 million, i.e. to a total of PLN 208.8 million.

Refinancing Tranche B was also increased by the maximum amount of PLN 6.9 million, i.e. to a total of PLN 252.4 million.

In addition, pursuant to the Annex, the payment of dividends (or dividend advances) to the Company's shareholders or Guarantors (together with other distributions, including from the issuance of shares, interest payments, repayment of principal amounts on indebtedness or the granting of a loan or surety) is permitted provided that the payment is made no later than 30 June 2025 (prior to the conclusion of the Annex – “by June 30, 2024”), subject to the other conditions set forth in the Facilities Agreement II.

Description of the Facilities Agreement II can be found in Section 9.11 “Material Agreements” – “Facilities Agreement II” of the Company's prospectus (the “**Prospectus**”) approved on 27 November 2023 by the Polish Financial Supervision Authority and made available on the Company's website www.murapol.pl under the “Investor Relations” section.

All capitalised terms not defined in this current report shall have the meaning ascribed to them in the Prospectus.



Signatures of persons representing the Company:

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Przemysław Kromer