

Current Report **No 2/2024**

Report Date:

10 January 2024, 5:05 PM

Abbreviated name of the issuer:

Murapol S.A.

Subject:

Information on the completion of the stabilisation period, summary of stabilisation activities, exercise of the stabilisation option, and the return of the borrowed shares of the Company.

Legal basis:

Article 17 section 1 MAR - inside information

The Report:

The Management Board of Murapol S.A., with its registered office in Bielsko-Biała (the "**Company**"), hereby provides information that on 10 January 2024 it received a notification of the completion of stabilisation activities (the "**Notification**") from Bank Polska Kasa Opieki S.A. – Biuro Maklerskie Pekao, acting as the stabilisation manager in connection with the Offering (the "**Stabilisation Manager**") as at 10 January 2024. The Stabilisation Period lasted from 15 December 2023 to 10 January 2024. During the Stabilisation Period (until the end of the stabilisation activities), the Stabilisation Manager did not undertake any stabilisation activities with respect to the Company's shares and therefore did not acquire any shares of the Company as part of the stabilisation activities.

In addition, on 10 January 2024, the Stabilisation Manager exercised the Greenshoe Option in full in respect of 1,224,000 shares in the Company (the "**Greenshoe Shares**"), acquired at a price of PLN 33.00 (corresponding to the Final Price of the Offer Shares for Institutional Investors) per Greenshoe Share. The settlement of the acquisition of the Greenshoe Shares under the Greenshoe Option is scheduled for 11 January 2024. On the same day, in accordance with the Placement Agreement, the Stabilisation Manager will return 1,224,000 shares in the Company to the Offeror in order to repay the share loan under which the Stabilisation Manager borrowed the above-mentioned number of shares from the Offeror in connection with the Offering and stabilisation activities.

In connection with the planned settlement of the above-mentioned transactions on the same day (i.e. the transfer of 1,224,000 Greenshoe Shares by the Offeror to the Stabilisation Manager and the return of 1,224,000 borrowed shares by the Stabilisation Manager), there will be no change to the Offeror's share in the total number of votes in the Company.

All capitalised terms not defined in this current report have the meanings ascribed to them in the Company's prospectus approved on 27 November 2023 by the Polish Financial Supervision Authority (the "**Prospectus**"). The Prospectus also presents the principles of stabilisation, including the Greenshoe Option.

Legal basis: Articles 6(3) and 8(f) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of



the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures.

Signatures of persons representing the Company:

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Iwona Sroka