

Current Report **No 9/2024**

Report Date:

**8 March 2024, 9:22 PM**

Abbreviated name of the issuer:

**Murapol S.A.**

Subject:

**Conclusion of an annex to the loan agreement with a consortium of banks - Bank Polska Kasa Opieki S.A. and Santander Bank Polska S.A.**

Legal basis:

**Article 17(1) of MAR – inside information.**

#### **The Report:**

The Management Board of Murapol S.A., with its registered office in Bielsko-Biała (the "**Company**"), hereby informs about the conclusion on March 8, 2024 of an annex ("**Annex**") to the loan agreement ("**Loan Agreement II**") of September 14, 2022 concluded with a consortium of two banks - Bank Polska Kasa Opieki S.A. and Santander Bank Polska S.A., with a total value of PLN 550.0 million.

In accordance with the content of the Annex, the principles of dividend payment (or pre-payments for dividend) to the Company's shareholders or loan guarantors were determined (including other payments, including those due to the issue of shares, interest payments, repayment of principal amounts due to debt or granting loan or guarantee) in the period after June 30, 2025, according to which payment will be possible up to a maximum total amount of PLN 122,000,000, provided that a loan agreement is concluded between, among others, Ares European Real Estate Fund V SCSp, Bank Polska Kasa Opieki S.A. and Santander Bank Polska S.A. and the financial institutions mentioned in this agreement and disbursement of this loan by April 30, 2024, taking into account the other terms of payment specified in the Loan Agreement II. Before concluding the Annex, all dividend payments after June 30, 2025 were allowed only with the consent of Bank Polska Kasa Opieki S.A. and Santander Bank Polska S.A.

The provisions of the Loan Agreement II are described in detail in point 9.11 "Material Agreements" - "Loan Agreement II" of the Company's prospectus approved on November 27, 2023 by the Polish Financial Supervision Authority and published on the Company's website [www.murapol.pl](http://www.murapol.pl) in the "Investor Relations" tab, subject to changes introduced to the Loan Agreement II, which the Company announced in current report No. 13/2023 of December 21, 2023.

#### **Signatures of persons representing the Company:**

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Przemysław Kromer