

Current Report **No 17/2024**

Report Date:

24 April 2024, 3:06 PM

Abbreviated name of the issuer:

Murapol S.A.

Subject:

Bond Issuance Program

Legal basis:

Article 17 section 1 MAR - confidential information

The Report:

The Management Board of Murapol S.A. based in Warsaw (hereinafter referred to as the "Company") informs that on April 24, 2024, the Company's Management Board adopted resolution No. 03/04/2024, according to which it consented to the Company establishing a bond issue program for Murapol S.A. with a total nominal value of issued and unredeemed bonds not exceeding PLN 500,000,000 (in words: five hundred million zlotys) at any time during the program and the issue by the Company of individual series of bonds under this Program (hereinafter referred to as the "Program"), however, on the issue date up to the amount The program does not include the nominal value of bonds redeemed on that issue date.

Each series of Bonds under the Program will be issued under the purchase proposal procedure in accordance with Art. 33 point 1 or 2 of the Act of January 15, 2015 on bonds and Art. 1 section 4 letter (a) or (b) Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC ("**Prospectus Regulation**") without the need to prepare a prospectus within the meaning of the Prospectus Regulation. The public offering of the Bonds will be carried out only in the territory of the Republic of Poland.

Moreover, in connection with the Program, on April 24, 2024, the Company concluded with BANK POLSKA KASA OPIEKI S.A., IPOPEMA SECURITIES S.A. and SANTANDER BANK POLSKA S.A. program agreement (hereinafter referred to as the "Program Agreement"), pursuant to which bonds may be issued by the Company in various series for an indefinite period of time from the signing of the Program Agreement. Bonds issued under the Program will be:

- I. ordinary, unsecured bearer bonds;
- II. bear interest at a fixed or variable interest rate;
- III. registered in the securities depository operated by the National Depository for Securities S.A.; and
- IV. benefits from the bonds will only be cash benefits.

Bonds issued under the Program will be subject to introduction to trading in the alternative trading system operated by the Warsaw Stock Exchange S.A.



Detailed parameters of the issue of individual series of bonds issued under the Program will be determined by the Management Board. The Company's decision to issue individual series of bonds issued under the Program will depend on the market situation on the Polish debt securities market.

Signatures of persons representing the Company:

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Przemysław Kromer