

Current Report **No 22/2024**

Report Date:

**17 May 2024, 3:28 PM**

Abbreviated name of the issuer:

**Murapol S.A.**

Subject:

**Information regarding the costs of the Offer incurred by the Company.**

Legal basis:

**Art. 56 section 1 point 2 of the Act on Public Offering - current and periodic information.**

**The Report:**

With reference to current report 2/2023 of December 15, 2023, the Management Board of Murapol S.A. (the "**Company**") informs that the total costs included in the costs of the public offering of 12,240,000 shares of the company (the "**Offer**") amounted to PLN 13.37 million ("**Total Offering Costs**").

All capitalized terms not defined in this current report have the meaning given to them in the Company's prospectus approved by the Polish Financial Supervision Authority on November 27, 2023 ("**Prospectus**").

The total costs of the Offer included, among others, the following costs:

- preparation and implementation of the Offer – PLN 4.56 million,
- underwriters' remuneration – not applicable;
- preparation of the Prospectus, including consulting costs – PLN 8.23 million,
- promotion of the Offer – PLN 0.58 million.

Indication of the method of settling the Total Costs of the Offer in the Company's accounting books: the costs of conducting the Offer constitute the costs of 2023 and 2024.

Indication of the method of recognizing the Total Costs of the Offer in the Company's financial statements: the above costs are charged to the financial result for 2023 and 2024.

Average cost of conducting the Offer per one Offered Share: PLN 1.09.

Detailed legal basis: § 16 section 1 point 12) and 13) of the Regulation of the Ministers of Finance of March 29, 2018 on current and periodic information submitted by issuers of securities and the conditions for recognizing as equivalent information required by the laws of a non-member state.

**Signatures of persons representing the Company:**

- Member of the Management Board – Iwona Sroka

- Member of the Management Board – Przemysław Kromer