

Current Report **No 23/2024**

Report Date:

23 May 2024, 5:12 PM

Abbreviated name of the issuer:

Murapol S.A.

Subject:

Adoption by the Company's Management Board of a resolution regarding the issue of bonds under the Bond Issuance Program

Legal basis:

Article 17 section 1 MAR - confidential information

The Report:

The Management Board of Murapol S.A. with its registered office in Bielsko-Biała (hereinafter referred to as the "Company") with reference to current report No. 17/2024 of April 24, 2024 on the establishment of a bond issue program with a total nominal value of issued and unredeemed bonds not exceeding PLN 500,000,000 (in words: five hundred million zlotys) at any time during the duration of the program and the issue of individual series of bonds by the Company under this Program (hereinafter referred to as the "Program"), informs about the adoption on May 23, 2024 of a resolution of the Management Board regarding the issue of 1,500 pieces of unsecured ordinary bearer bonds series 1/2024, with a nominal value of PLN 100,000 each and a maximum total nominal value of PLN 150,000,000 ("Bonds"), issued in under the Program.

If the issue takes place, the issue price of the Bonds will be equal to their nominal value and the Bonds will bear interest at a variable interest rate of WIBOR 3M plus a margin of 4% per annum.

The bonds will be offered in an offer conducted pursuant to Art. 33 point 1 of the Act of January 15, 2015 on bonds in connection with Art. 1 section 4 letter a) Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/ EC ("Prospectus Regulation"), addressed exclusively to qualified investors within the meaning of the Prospectus Regulation, for which there is no obligation to prepare a prospectus or information memorandum.

If the issue is successful, the Bonds will be issued on May 28, 2024 and will be entered in the register kept by IPOPEMA SECURITIES S.A. acting as the issue agent, and then registered in the depository operated by the National Depository for Securities S.A. and will be subject to introduction to trading in the alternative trading system operated by the Warsaw Stock Exchange S.A.

The redemption date of the Bonds will be May 28, 2027.

Signatures of persons representing the Company:

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Przemysław Kromer