

Current Report **No 24/2024**

Report Date:

**28 May 2024, 3:39 PM**

Abbreviated name of the issuer:

**Murapol S.A.**

Subject:

**Bond issue under the Bond Issuance Program**

Legal basis:

**Article 17 section 1 MAR - confidential information**

### **The Report:**

Management Board of Murapol S.A. with its registered office in Bielsko-Biała (**the "Company"**), with reference to current report no. 17/2024 of April 24, 2024 and current report no. 23/2024 of May 23, 2024, informs about the issue on May 28, 2024 1,500 unsecured ordinary bearer bonds series 1/2024, with a nominal value of PLN 100,000 each and a total nominal value of PLN 150,000,000 (**"Bonds"**), issued as part of the Issuer's bond issue program up to the total nominal value of issued and unredeemed bonds of PLN 500,000,000 PLN.

The issue price of the Bonds is equal to their nominal value. The bonds bear interest at a variable interest rate of WIBOR 3M plus a margin of 4.00% per annum.

The Bonds were issued in the form of an offer pursuant to Art. 33 point 1 of the Act of January 15, 2015 on bonds in connection with Art. 1 section 4 letter a) Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published in connection with a public offer of securities or the admission of them to trading on a regulated market and repealing Directive 2003/71/ EC (Prospectus Regulation), addressed exclusively to qualified investors within the meaning of the Prospectus Regulation, for which there is no obligation to prepare a prospectus or information memorandum.

The issued Bonds were entered in the register kept by IPOPEMA SECURITIES S.A. acting as the issue agent, and then will be registered in the depository operated by the National Depository for Securities S.A. and will be subject to introduction to trading in the alternative trading system operated by the Warsaw Stock Exchange S.A.

The redemption date of the Bonds will be May 28, 2027.

Legal basis: Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directive 2003/124/EC, 2003/125/EC and 2004/72/EC.

### **Signatures of persons representing the Company:**

- President of the Management Board – Nikodem Iskra
- Member of the Management Board – Iwona Sroka